



GOOD MORNING  
Have Good Trading Day

THURSDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25775	-43	-0.17
NIFTY	7831	-17	-0.22

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	49.74	-0.02
HDFCBANK	57.19	-1.35
ICICIBK	8.08	-1.46
INFY	16.17	-0.43
TATAMOTOR	30.00	-0.33
WIPRO	11.78	-1.51

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-540.12
FIIs Index Future	-141.24
FIIs Index Options	25.65
FIIs Stock Future	380.82
FIIs Stock Options	46.81
DII's Eq (Provisional)	532.13

### CURRENCY

RBI RATE	24-NOV-2015
RUPEE - \$	66.3840
EURO	70.5529
YEN 100	54.1000
GBP	100.4523

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17813	+1	+0.01
NASDAQ	5116	+13	+0.26
NIKKEI	19959	+111	+0.56
HANG SENG	22726	+228	+1.01
SGX NIFTY	7850	+26	+0.33

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	43.15	+0.11
NATURAL GAS	2.286	-0.013
GOLD	1071.8	+1.8
SILVER	14.145	-0.0125
COPPER	2.0800	0.0310

### WORLD EVENTS

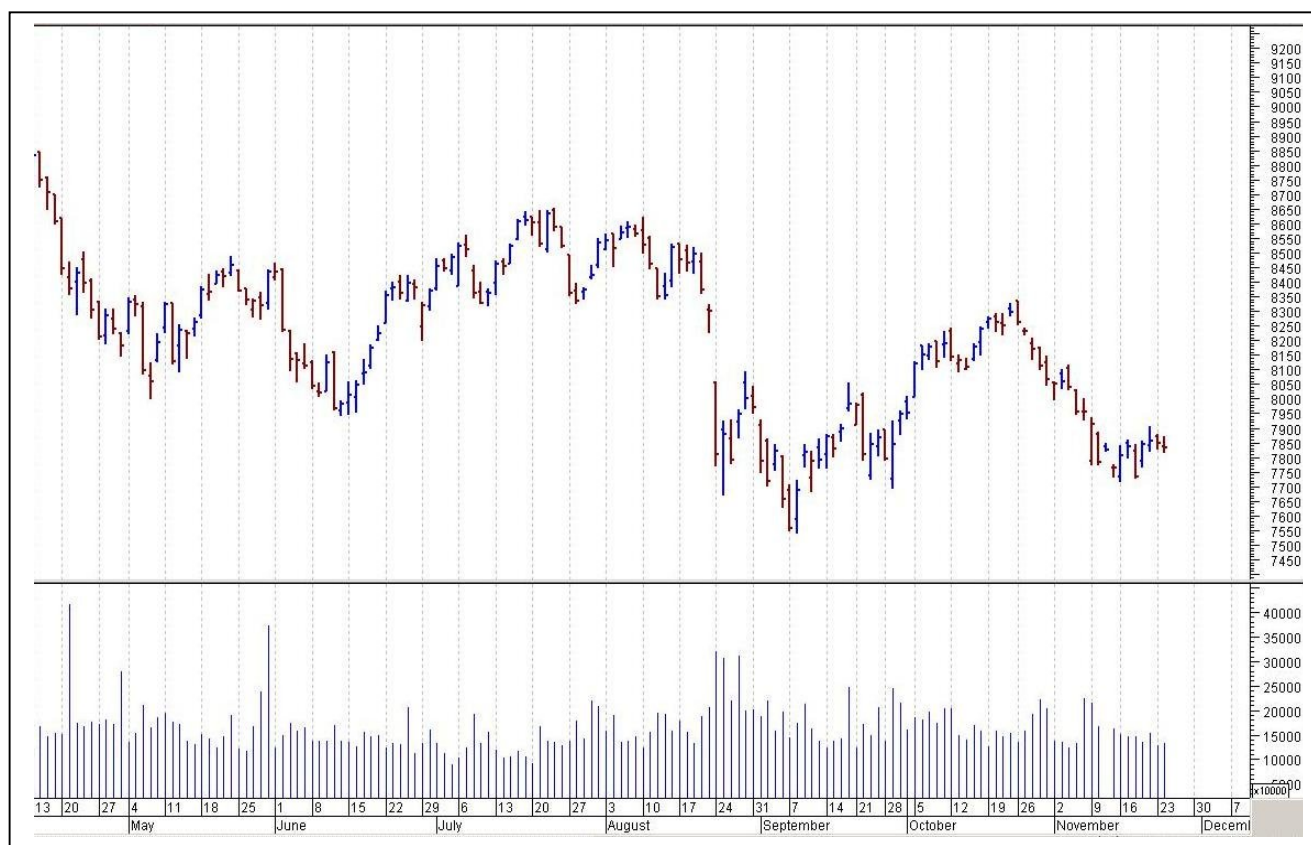
- US:NIL
- UK:NIL

## TOP STORY

- Idea Cellular -Enters into agreement with Videocon for acquiring right to use spectrum for Gujarat and UP9West) circles for Rs. 3310 Cr.
- Reliance Communications close to finalising a deal to sell entire stake in Reliance Infratel valued at Rs. 22500 cr: PTI sources
- Tata Motors says -Jaguar Land Rover (JLR) to double the size of its UK engine plant with an investment of 450 million pound
- Power Finance Corporation (PFC) says -Arm PFC Consulting transfers 3 wholly owned subsidiary companies to Adani Transmission
- Sun Pharma says company's arms not to proceed with investment in wind energy project in US
- Just Dial to buy back 10.6 lakh shares at Rs 1,550/share on a proportionate basis via tender offer
- SKS Microfinance transforms operations with IBM MobileFirst solution



## NIFTY CHART



## MARKET COMMENTARY

Indian equity benchmarks ended the choppy day of trade with modest cut on Tuesday, as investors remained on sidelines ahead of expiry of November derivative contracts on Thursday. The cautiousness was also ahead of the start of winter session of Parliament on Thursday, which sets the agenda of the government. NDA's recent reverses in Bihar elections have put a cloud over the pace of reforms, and market participants fear that it won't be smooth sailing in Parliament. For today's trade Nifty likely to trade in the range between 7850 - 7865 in the upper side and 7810 – 7765 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7831	7810	7765	7735	7710	7850	7865	7895	7950
USDINR	66.7	66.65	66.55	66.4	66.35	66.75	66.85	66.95	67.05





### FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
IBULHSGFIN	693.45	688	701	708	TRADING CALL
RCOM	71.2	69.8	73	74.8	TRADING CALL
RELCAPITAL	424.25	439	431	438	TRADING CALL

### EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
MPHASIS	515.5	508	528	548	TRADING CALL
TRIGYN	87.7	86	91	93.8	TRADING CALL

### DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JYOTI	ORANGE MAURITIUS INVESTMENTS LIMITED	S	850,000	61
JYOTI	SIGNORA FINANCE PRIVATE LIMITED	B	886,270	61.31

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ABCIL	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	612584	231.37
ABCIL	UNIFI AIF	SELL	127200	231.4

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

UNITECH, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1341.50	1332.57	1323.63	1345.93	1354.87	1368.23
ADANIPORTS	270.25	267.50	264.75	272.25	275.00	279.75
AMBUJACEM	202.60	200.08	197.57	202.57	205.08	207.57
ASIANPAINT	856.60	847.95	839.30	854.85	863.50	870.40
AXISBANK	463.85	462.05	460.25	464.50	466.30	468.75
BAJAJ-AUTO	2476.80	2450.23	2423.67	2497.57	2524.13	2571.47
BANKBARODA	168.20	166.98	165.77	169.07	170.28	172.37
BHARTIARTL	341.55	335.90	330.25	340.80	346.45	351.35
BHEL	173.85	172.47	171.08	174.63	176.02	178.18
BOSCHLTD	18435.75	18250.97	18066.18	18474.98	18659.77	18883.78
BPCL	907.40	897.17	886.93	906.23	916.47	925.53
CAIRN	138.65	136.78	134.92	139.07	140.93	143.22
CIPLA	637.30	632.60	627.90	639.70	644.40	651.50
COALINDIA	332.40	329.90	327.40	333.20	335.70	339.00
DRREDDY	3387.70	3355.47	3323.23	3382.23	3414.47	3441.23
GAIL	355.80	352.47	349.13	357.48	360.82	365.83
GRASIM	3695.35	3657.30	3619.25	3688.15	3726.20	3757.05
HCLTECH	866.20	857.70	849.20	865.10	873.60	881.00
HDFC	1218.95	1197.57	1176.18	1211.03	1232.42	1245.88
HDFCBANK	1064.35	1059.80	1055.25	1066.65	1071.20	1078.05
HEROMOTOCO	2645.35	2627.30	2609.25	2647.05	2665.10	2684.85
HINDALCO	73.60	73.02	72.43	73.78	74.37	75.13
HINDUNILVR	811.95	797.30	782.65	805.40	820.05	828.15
ICICIBANK	263.35	260.20	257.05	262.80	265.95	268.55
IDEA	140.25	137.62	134.98	139.53	142.17	144.08
INDUSINDBK	919.55	911.73	903.92	919.87	927.68	935.82
INFY	1041.15	1035.17	1029.18	1042.98	1048.97	1056.78
ITC	336.00	332.27	328.63	335.93	339.57	343.23
KOTAKBANK	677.60	673.50	669.40	679.40	683.50	689.40
LT	1341.55	1329.73	1317.92	1349.32	1361.13	1380.72
LUPIN	1860.90	1836.83	1812.77	1852.42	1876.48	1892.07
M&M	1319.55	1312.25	1304.95	1319.10	1326.40	1333.25
MARUTI	4639.90	4599.25	4558.60	4661.65	4702.30	4764.70
NTPC	131.15	130.08	129.02	131.92	132.98	134.82
ONGC	232.80	228.92	225.03	233.63	237.52	242.23
PNB	138.00	137.07	136.13	138.53	139.47	140.93
POWERGRID	131.70	131.00	130.15	131.80	132.65	133.45
RELIANCE	967.70	955.30	942.90	963.45	975.85	984.00
SBIN	241.40	240.00	238.60	242.00	243.40	245.40
SUNPHARMA	706.20	700.28	694.37	709.92	715.83	725.47
TATAMOTORS	400.95	396.50	392.05	401.50	405.95	410.95
TATAPOWER	66.55	66.13	65.72	66.72	67.13	67.72
TATASTEEL	224.35	222.43	220.52	224.42	226.33	228.32
TCS	2367.95	2358.15	2348.35	2375.30	2385.10	2402.25
TECHM	537.55	532.08	526.62	537.92	543.38	549.22
ULTRACEMCO	2778.00	2752.77	2727.08	2796.98	2822.67	2866.88
VEDL	90.20	89.40	88.60	90.40	91.20	92.20
WIPRO	563.85	558.43	553.02	567.92	573.33	582.82
YESBANK	744.15	738.63	733.12	743.42	748.93	753.72
ZEEL	401.60	397.95	394.30	403.65	407.30	413.00



## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1042/\$1017 & Resistance = \$1098/\$1123.
- Crude oil range->\$38 to \$48.
- U.S. Stocks Fluctuate as Oil Leads Commodities Slump, Euro Drops: - U.S. stocks fluctuated in light trading as signs that Russia won't escalate tensions in the Middle East halted a rally in crude. European investors looked past the geopolitical tension to focus on the prospects for additional stimulus in the region.
- China's Earliest Monthly Economic Indicators Flash Warning Sign: - China's economy is still showing a muted response to waves of monetary and fiscal easing as of the half-way mark for the last quarter of the year, some of the earliest indicators suggest. A privately compiled purchasing managers' index and a gauge based on search engine interest in small and medium-sized businesses deteriorated this month, while a sentiment indicator dropped sharply from October. Combined, the reports make gloomy reading ahead of official releases, the earliest of which will be manufacturing and services PMI reports due Dec. 1.
- Iron Ore Rout Deepens as Rising Supply, Weaker Demand Feed Glut: - Iron ore has taken a fresh beating, with prices sinking to the lowest level in six years as output cuts at Chinese mills hurt demand while low-cost supplies from the biggest miners expand. It may get worse.
- Dollar rises to fresh 8-month peak ahead of U.S. data: - The dollar rose to fresh eight-month highs against the other major currencies on Wednesday, as investors eyed a string of U.S. data due later in the day amid growing expectations for a December rate hike by the Federal Reserve.

## TRENDS & OUTLOOK – DATE: 26- Nov- 2015

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	24771	25000	25230	25500	25720
SILVER (Dec)	31300	32500	33600	34900	36111

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	291	295	299	306	312
ZINC (Nov)	98.10	101.10	103.65	106.45	109.20
LEAD (Nov)	102.20	104.20	106.45	109.60	112.30
NICKEL (Nov)	552	568	585	609	624

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	2655	2730	2820	2930	3000
NATURAL GAS (Dec)	141	147	153	160	167

### DATE TALKS : TODAY'S ECONOMIC DATA :

Alert: - Tomorrow, U.S. Bank Holiday; US banks will be closed in observance of Thanksgiving Day;

Usual Effect: - Low liquidity and irregular volatility.





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